



### CHARITABLE GIFT REQUEST

I would like to gift the following shares:

- 1. Name of security \_\_\_\_\_ # of shares \_\_\_\_\_
- 2. Name of security \_\_\_\_\_ # of shares \_\_\_\_\_
- 3. Name of security \_\_\_\_\_ # of shares \_\_\_\_\_
- Cash gift \_\_\_\_\_

Method of gifting (choose one):  DTC Delivery  Internal Journal

**DTC Delivery**

From: Account # \_\_\_\_\_

To: DTC # of receiving firm \_\_\_\_\_

Firm name \_\_\_\_\_

For the benefit of \_\_\_\_\_

Account number \_\_\_\_\_

**Internal Journal**

From:

Account Name \_\_\_\_\_

Account Number \_\_\_\_\_

To:

Account Name \_\_\_\_\_

Account Number \_\_\_\_\_

Regarding this gift, I wish to (please check one):

- Remain anonymous
- Disclose my name to the gift receiver

Please note that if you do not indicate that you wish to remain anonymous, your name will be provided to the recipient of the gift upon request.

I have consulted with my person tax adviser and legal counsel to the extent that I deemed necessary regarding the gift of shares identified above. I understand that neither RBC Correspondent Services nor my Financial Advisor is a tax adviser, and I have not sought tax advice from either my Financial Advisor or RBC Correspondent Services regarding this gift.

X \_\_\_\_\_ Date \_\_\_\_\_  
Client signature (Signatures on this request must be medallion guaranteed or notarized.)

X \_\_\_\_\_ Date \_\_\_\_\_  
Client signature (Additional signature required if joint account)